



New File Information Sheet

Borrowers: _____

Property Address: _____

Ready to submit now? YES _____ **NO** _____ **Lender:** _____

Estimated Closing Date _____

Purchase _____ **Cash Out Refinance** _____ **No Cash Out Refi** _____ **LTV/CLTV** _____

Program Choices: Fixed Rate _____ **IRRRL** _____ **2/28** _____ **3/27** _____ **100%** _____

3/1 ARM _____ **5/1 ARM** _____ **Balloon** _____ **Other ARM** _____

VA _____ **Conventional** _____ **Other** _____ **Describe:** _____

Doc type: Full _____ **Stated** _____ **NINA** _____ **24 mo. BS** _____ **Interest Only** _____

Second Mortgage is: Fixed 30/15 _____ **HELOC** _____ **Other:** _____

Lender Quoted Interest Rate for First Mortgage is: _____ %

Lender Quoted Interest Rate for Second Mortgage is: _____ %

Debts to be paid off (besides lien of record)? Yes _____ **No** _____

Home Improvements to be made? Yes _____ **No** _____

Purchase Price/Value: \$ _____ **Debt Ratio:** _____ %

Midscore of borrower: _____ **Midscore of co-borrower:** _____

Escrows to be impounded? Yes _____ **No** _____ (if no, there will be a lender fee)

SFR _____ **Condo** _____ **Units** _____ **Manufactured Home** _____ **Other:** _____

30 year _____ **20 year** _____ **15 year** _____ **Owner Occupied? Yes** _____ **No** _____

Rebate desired: _____ % **Prepayment Penalty okay? Yes** _____ **No** _____