



Loan Overview Details

Date ___/___/___

Initial Revised

Borrower: _____

Property: _____

Mortgage Term: _____

Loan Amount: \$ _____

Interest Rates & Principal & Interest Payments:	Rate	Monthly Payment
Initial:	_____ %	\$ _____
Fully Indexed:	_____ %	\$ _____
Maximum:	_____ %	\$ _____
Fixed Rate Loan:	_____ %	\$ _____

Date (if applicable) of First Interest Rate Adjustment: _____

Monthly Reserves:

Are	Are Not	Added For
<input type="checkbox"/>	<input type="checkbox"/>	Real Estate Taxes
<input type="checkbox"/>	<input type="checkbox"/>	Homeowners/Hazard Insurance
<input type="checkbox"/>	<input type="checkbox"/>	Mortgage Insurance
<input type="checkbox"/>	<input type="checkbox"/>	Homeowner Association Dues

Originator/Broker/Discount Fees:

Loan Origination Fee: \$ _____
 Broker Fee: \$ _____
 Processing Fee: \$ _____
 Administration Fee: \$ _____

Loan Discount Fee (Points: _____ %) \$ _____

Other Conditions of your loan:

Yes	No	
<input type="checkbox"/>	<input type="checkbox"/>	Your loan has a penalty if you pay off your mortgage early.
<input type="checkbox"/>	<input type="checkbox"/>	Your loan has a balloon payment if you only make the minimum monthly payment.
<input type="checkbox"/>	<input type="checkbox"/>	Your interest rate is locked.
<input type="checkbox"/>	<input type="checkbox"/>	Your interest rate or fees are higher because documentation is reduced.
<input type="checkbox"/>	<input type="checkbox"/>	Your broker will receive a "yield spread premium" of \$ _____*

*(Yield Spread Premium) is a payment made by a lender to a mortgage broker for goods, facilities and services not otherwise paid by the borrower.

Borrower Signature

Date

Borrower Signature

Date